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DISABILITY INCOME QUESTIONNAIRE

Name:				
Address:				
City:		State:	Zip:	
Residence Phone:	_Business Phone:			
(Best time to call)		(Best time to call)		
Residence Fax:		Business Fax:		
Residence E-mail:		Business E-mail:		
Date of Birth:	Speci	alty:		
Are you a: □ PC		artnership	☐ Sole Proprietor	
Are you a non-smoker? ☐ Yes	\square N	О		
Gross monthly income (after exper	ses, before	taxes):		
Does this include your pension con	tribution? \Box	Yes □ N	0	
Amount of pension contribution:				
Do you have existing disability cover	erage?	Yes	□ No	
Will you be replacing your current of	coverage?	□ Yes	□ No	
Is your existing coverage:	iroup \square	Association	□ Individual	
What is the elimination period? \square 3	0 days □	60 days	□ 90 days	
Amount of benefit:				
Company your coverage is with:				
Office overhead expenses (exclu	ding doctor's	s salary):		
Are there any companies you woul	d like to see	quoted?		
Are there any medical problems	that we nee	ed to be awa	are of?	
Would you like a quote on life insurance?		□ Yes	□ No	
Amount:		□ Term	□ Permanent	
Signature:			Date:	